

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 June 2019 (the “**Prospectus**”) of Kimou Environmental Holding Limited (the “**Company**”).*

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Kimou Environmental Holding Limited

金茂源環保控股有限公司

(incorporated in Cayman Islands with limited liability)

(Stock code: 6805)

END OF STABILISATION PERIOD, STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Share Offer ended on Sunday, 4 August 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer.

STABILISING ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION

The Sole Bookrunner confirmed to the Company that there was no over-allocation in the Placing. Therefore, the Sole Bookrunner (for itself and on behalf of the Placing Underwriters) did not exercise the Over-allotment Option and no stabilising actions were undertaken by it (as the stabilising manager), its affiliates or any person acting for it during the stabilisation period.

The Over-allotment Option lapsed on Sunday, 4 August 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offer. Accordingly, no Share was or will be issued under the Over-allotment Option.

PUBLIC FLOAT

The Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules pursuant to which at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Kimou Environmental Holding Limited
Zhang Lianghong
Chairman and executive Director

Hong Kong, 6 August 2019

As at the date of this announcement, the chairman and executive Director is Mr. Zhang Lianghong, the executive Directors are Mr. Zhu Heping, Mr. Lee Yuk Kong and Mr. Huang Shaobo, and the independent non-executive Directors are Mr. Li Xiaoyan, Mr. Li Yinquan and Mr. Kan Chung Nin, Tony.