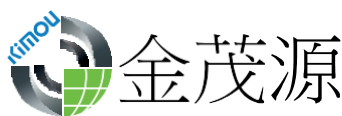


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Kimou Environmental Holding Limited
金茂源環保控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6805)

SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE TRANSACTION

(1) REPURCHASE OF FACTORY IN TIANJIN BINGANG PARK
AND
(2) CONSOLIDATED DISPOSAL OF FACTORY AND THE RESPECTIVE
LAND USE RIGHTS

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 May 2025. Unless otherwise defined, capitalized terms herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide the Shareholders and potential investors of the Company with supplemental information in relation to the Repurchase of Factory and the Disposal of Factory as follows:

FURTHER INFORMATION OF THE LEASE AGREEMENT

As set out in the Announcement, Tianjin Jinhuaadu and Tianjin Hongyue entered into the “State-Owned Land Use Rights Lease Agreement” (the “**Lease Agreement**”), in which Tianjin Hongyue, being an independent third party, was allowed to construct the Factory on the land owned by Tianjin Jinhuaadu at its own expense and has the right to use the Factory during the lease period.

The Lease Agreement was entered into between Tianjin Jinhuaadu and Tianjin Hongyue on 20 August 2021 for the right of use of the Land and the Lease Agreement had a term of 20 years commencing from 1 July 2022 and ending on 19 August 2041. The rent payable by Tianjin Hongyue to Tianjin Jinhuaadu under the Lease Agreement was as follows:

Lease Term	Monthly rent (RMB)
1 July 2022 to 30 June 2027	163,677.50
1 July 2027 to 30 June 2032	180,045.25
1 July 2032 to 30 June 2037	198,049.78
1 July 2037 to 19 August 2041	218,018.43

The Group's business mainly involves the provision of factory premises and centralised wastewater treatment services to the tenants at its five surface treatment recycling eco-industrial parks located in Guangdong Province, Tianjin, Jingzhou, Hubei Province, Qingshen, Sichuan Province and Taixing, Jiangsu Province. The Group's main business is categorised into three business segments, namely, (1) rental and facilities usage; (2) wastewater treatment and utilities; and (3) sales of goods and ancillary business. Hence, the rental income received by Tianjin Jinhuaadu from Tianjin Hongyue was in nature revenue and in the ordinary and usual course of business of the Group and did not constitute a notifiable transaction under Chapter 14 of the Listing Rules.

FURTHER INFORMATION OF REASONS FOR AND BENEFITS OF THE REPURCHASE OF FACTORY 802 AND CONSOLIDATED DISPOSAL OF FACTORY 802 AND THE RESPECTIVE LAND USE RIGHTS

As disclosed in the Announcement, Tianjin Jinhuaadu holds the legal ownership of Factory, and Tianjin Hongyue has the right to use the Factory during the lease period. The Factory was invested in and constructed by Tianjin Hongyue at its own expense on the land owned by Tianjin Jinhuaadu.

Due to business development needs of Tianjin Hongyue, Tianjin Hongyue seeks to transition from leasing the property to self-owned the property and has requested Tianjin Jinhuaadu to dispose of the land use right of the Land to Tianjin Hongyue. Since the land use right of the Land is owned by Tianjin Jinhuaadu and without the land use right of the Land, Tianjin Hongyue is unable to apply for the subdivision of property certificate of the Factory from the relevant government authority. Therefore, Tianjin Hongyue has agreed to dispose of the Factory to Tianjin Jinhuaadu and thereafter Tianjin Hongyue can purchase the Factory together with the land use right of the Land as the land use right of the Land is an integral part and pre-requisite for the submission of application for the subdivision of property certificate of the Factory to the relevant government authority. The Directors considered that the consolidated disposal of the Factory and the land use right to the Land can result in cost savings for the Company on land appreciation tax and other applicable tax and charges which is in the interest of the Company and the Shareholders as a whole.

FURTHER INFORMATION OF TIANJIN HONGYUE AND ITS ULTIMATE BENEFICIAL OWNERS

As at the date of the Announcement, Tianjin Hongyue was ultimately owned as to 42.12% by Mr. Ling Wentao (凌文濤), 14.46% by Mr. Liu Hanchen (劉漢臣), 13.28% by Mr. Xu Yunfeng (徐雲豐) and the rest of 30.14% interest in Tianjin Hongyue was held by other 7 individuals. None of the 7 individuals have interest of more than 10% in Tianjin Hongyue.

To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, Tianjin Hongyue and its ultimate beneficial owners are independent of the Company and its connected persons.

By order of the Board
Kimou Environmental Holding Limited
Zhang Lianghong
Chairman

Hong Kong, 10 June 2025

As at the date of this announcement, the Board comprises Mr. Zhang Lianghong (Chairman), Mr. Huang Qiyang (Chief Executive Officer), Mr. Lee Kin Ming, Mr. Huang Shaobo and Mr. Cheung Ka Tsun as executive Directors, and Mr. Li Xiaoyan, Mr. Liu Da and Ms. Pong Scarlett Oi Lan BBS, JP as independent non-executive Directors.